

REPORT ON PUBLIC HEARING WITH RESPECT TO PROPOSED ISSUANCE OF
HOUSING AUTHORITY OF THE COUNTY OF ADAMS MULTIFAMILY HOUSING
REVENUE BONDS (LARKRIDGE APARTMENTS PROJECT) SERIES 2017

November 27, 2017

TO: Board of County Commissioners of Adams County, Colorado
FROM: Director of Housing Development, Adams County Housing Authority

I. Summary of proposed issuance of not to exceed \$55,000,000 of “Housing Authority of the County of Adams Multifamily Housing Revenue Bonds (Larkridge Apartments Project) Series 2017” (the “Bonds”).

Purpose: Housing Authority of the County of Adams (the “Authority”) proposes to use the proceeds of the Bonds to finance the construction and equipping of a multifamily housing apartment community to be known as Larkridge Apartments (the “Project”), in the City of Thornton, Adams County, Colorado, Colorado.

Bonds: The Bonds will be special, limited obligations of the Authority. The Bonds are not otherwise an obligation or liability of the State of Colorado or any political subdivision thereof, including Adams County.

State Volume
Cap Allocation: The Authority is using 2016 carryforward volume cap, assigned to Adams County from the Colorado Housing and Finance Authority, with respect to the Bonds.

Principal Amount: Not to exceed \$55,000,000

Bond Counsel: Sherman & Howard L.L.C., Denver, Colorado

Investment Bank: Citigroup Global Markets Inc.

II. Report on Public Hearing

The public hearing was convened by Sarah Vogel, Director of Housing Development, at 10:00 a.m., November 27, 2017, at the offices of the Authority, 4430 South Adams County Parkway, Suite W5000A, Brighton, Colorado. No persons appeared and no comments were received with respect to the issuance of the Bonds or the financing of the Project. The hearing was closed at approximately 10:30 a.m.